

To add Medicare Part B price plan to a patient, complete the following information:

The screenshot shows a 'Patient Insurance Record' form for 'PATIENT DUMMY'. The 'Payment Plan' is set to 'MEDICARE PART B'. The 'Policy ID Number' is '234987654B' and the 'Person Code' is '01'. The 'Relationship' is '1 - Cardholder'. The 'Accept Assignment' checkbox is checked. A red box highlights the 'Group Number' field with the text 'Enter 5-digit COBA here if patient has a Medicare Supplemental plan'. A red arrow points to the 'Accept Assignment' checkbox.

Information for: PATIENT DUMMY	Payment Plan: MEDICARE PART B	
Effective Date: //	Expiration Date: //	Help Desk #: (800) 879-6153
Policy ID Number: 234987654B	Person Code: 01	Group Number:
Birth Date: //		
Card Holder Name:		Relationship: 1 - Cardholder
Employer:		
Insurance Company:		
Carrier E-mail:		Copay Table:
Plan ID:	Other ID:	Other ID Qualifier: Not Specified
Clinic ID:	Second Other ID:	Other ID Qualifier: Not Specified
Eligibility Code:	Home Plan:	Location: Transmit Blank (clear field)
Accept Assignment: <input checked="" type="checkbox"/>	Other Coverage: Transmit Blank (clear field)	
Med Limit Amount: .00	Med Remaining Amount: .00	Total Rx's: 0
Benefit Amount: .00	Family Benefit Amount: .00	Family Total Rx's: 0
Claim YTD Amount: .00	Family YTD Amount: .00	Number Deductibles Met: 0

If the patient has a Medicare Supplemental which covers their copay, look up the Coordination Of Benefits Authorization (COBA) number on the CMS website or call Emdeon (the clearinghouse) for it and enter that 5-digit code in the Group Number field.

If there is ANYTHING entered in the Group Number field, the prescription claim will return a zero copay.